

Index Performance				News							
Global Indices				Indian Equities: A weak opening on the cards							
Dow 30	27,198.02	-23.33	-0.09%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 48 points at the opening bell. Eicher Motors will announce Q1 June 2019 result today, 31 July 2019.							
S&P 500	3,013.18	-7.79	-0.26%	*Overseas, Asian shares were trading lower on Wednesday amid dampened expectations for a resolution to the U.S.-China trade war. China's factory activity contracted for the third straight month in July, according to official data released on Wednesday. The official manufacturing Purchasing Managers' Index (PMI) for July came in at 49.7 from June's reading of 49.4, according to data from the Chinese statistics bureau.							
FTSE 100	7,646.77	-39.84	-0.52%								
DAX	12,147.24	-270.23	-2.18%								
Nikkei 225	21,497.99	-211.32	-0.97%								
Nasdaq	8,273.61	-19.71	-0.24%								
Indian Indices				Corporate News							
Nifty 50	11,085.40	-103.80	-0.93%	*The body of Café Coffee Day (CCD) founder VG Siddhartha, missing since July 29 evening, was found early morning on July 31, ending speculation about his fate.							
BSE Sensex	37,397.24	-289.13	-0.77%	*Hero MotoCorp Q1: Profit jumps 38.3 percent to Rs 1,256.7 crore versus Rs 909.2 crore led by exceptional gain of Rs 737.5 crore on reversal of calamity fund provision; revenue falls 8.8 percent to Rs 8,030.3 crore versus Rs 8,809.8 crore YoY.							
Nifty Bank	28,791.60	-504.3	-1.72%	*Axis Bank Q1: Profit jumps 95 percent to Rs 1,370 crore versus Rs 701 crore, Nil rises 13 percent to Rs 5,843.6 crore versus Rs 5,167 crore YoY. Gross NPA falls to 5.25 percent versus 5.26 percent and net NPA dips to 2.04 percent versus 2.06 percent QoQ.							
NIFTY Midcap 100	15,704.70	-307.35	-1.92%	*Tech Mahindra Q1: Profit falls 15.3 percent to Rs 959 crore versus Rs 1,132.5 crore, revenue dips 2.7 percent to Rs 8,653 crore versus Rs 8,892.3 crore; dollar revenue declines 1.6 percent to \$1,247.1 million versus \$1,267.5 million QoQ.							
NIFTY Smallcap 100	5,498.95	-145.30	-2.57%								
Forex Rates				Indian Economy							
USD/INR	68.85	0.11	0.16%	*The Reserve Bank of India on Tuesday relaxed norms on end-use of funds raised via external commercial borrowings, making it more attractive and viable for corporates including non-banking finance companies to raise cheaper offshore funds.							
EUR/INR	76.77	0.37	0.48%	Global Economy							
GBP/INR	83.73	-0.85	-1.00%	*Oil prices rose for a fifth day on Wednesday, buoyed by a bigger than expected drop in U.S. inventories and as investors awaited a widely expected cut in interest rates by the Federal Reserve, the first in more than 10 years.							
JPY/INR	0.63	0.00	0.36%								
Commodities				NSE Indices / Sectoral Performance							
Silver Sep-2019	41,595	400	0.97%	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
Crude Oil WTI Aug-2019	3,995	90	2.30%	NIFTY BANK	28791.60	-504.30	-1.72%	NIFTY ENERGY	14496.30	-267.90	-1.81%
Gold Aug-2019	3,580	-8	-0.22%	NIFTY IT	15501.65	100.80	0.65%	NIFTY PHARMA	7877.75	-162.05	-2.02%
Refined Gold Aug-2019	34,541	-168	-0.48%	NSE Movers and Shakers							
Natural Gas Aug-2019	148	1.8	1.23%	Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Aluminium Aug-2019	141	-0.2	-0.14%	Bharti Airtel	345.75	11.20	3.35%	YES Bank Ltd.	86.05	-8.7	-9.18%
Fund Flows				Tata Consultancy	2,129.15	49.15	2.31%	Indusind Bank	1337.3	-95.00	-6.63%
Cash(Rs Crores)				HCL Technologies	1,073.60	8.15	0.80%	Indiabulls Housing F	523.9	-35.80	-6.40%
FII	4,523.09	5,167.68	-644.59	ITC Ltd.	267.90	1.15	0.43%	Hero MotoCorp	2258.8	-145.75	-6.06%
DII	5,423.73	4,344.01	1,079.72	Hindustan Unilever L	1,719.90	6.60	0.39%	Sun Pharma.	410.35	-20.70	-4.80%
Market Turnover: NSE				Indian ADR Stocks							
Cash(INR cr)	35,300.25	3,910.34	12.46%	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.		
F&O (INR cr)	1,360,911.98	462,580.06	51.49%	Infosys ADR	11.41	-0.1	-0.87%	HDFC Bank ADR	113.69	-1.31	-1.14%
Total	1,396,212.23	466,490.40	50.06%	Tata Motors ADR	9.68	-0.26	-2.62%	ICICI Bank ADR	12.19	-0.39	-3.10%
Market Volatility				Nifty Resistance							
BOE VIX	13.94	1.11	8.65%	N3	11275		R2	11215		R1	11145
INDIA VIX	13.61	0.55	4.21%	Nifty	29263			29103			28953
10 yrs Gsec Yield				Nifty Bank (NSEBANK)							
US	2.06%	0.05	0.01								
India	6.39%	-0.49	-0.03								
Nifty Supports											
S3	S2	S1									
Nifty	10915	10985	11035								
Nifty Bank (NSEBANK)	28483	28583	28733								
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	360.17	382.58	396.47	418.88	432.77	455.18	469.07			
INFRATEL	Bharti Infratel Limited	227.83	236.47	242.23	250.87	256.63	265.27	271.03			
TCS	Tata Consultancy Services Limited	2,071.62	2,096.03	2,136.17	2,160.58	2,200.72	2,225.13	2,265.27			
ASIANPAINT	Asian Paints Limited	1,474.83	1,488.77	1,499.13	1,513.07	1,523.43	1,537.37	1,547.73			
INFY	Infosys Limited	778.28	783.42	787.53	792.67	796.78	801.92	806.03			
TITAN	Titan Company Limited	1,050.27	1,061.18	1,071.77	1,082.68	1,093.27	1,104.18	1,114.77			
UPL	UPL Limited	541.92	555.43	566.22	579.73	590.52	604.03	614.82			
YESBANK	Yes Bank Limited	64.05	72.60	79.20	87.75	94.35	102.90	109.50			
ICICIBANK	ICICI Bank Limited	404.48	413.62	420.43	429.57	436.38	445.52	452.33			
DRREDDY	Dr. Reddy's Laboratories Limited	2,362.50	2,455.80	2,506.90	2,600.20	2,651.30	2,744.60	2,795.70			
ULTRACEMCO	UltraTech Cement Limited	4,170.73	4,235.87	4,276.73	4,341.87	4,382.73	4,447.87	4,488.73			
WIPRO	Wipro Limited	258.10	259.55	261.90	263.35	265.70	267.15	269.50			
IBULHSGFIN	Indiabulls Housing Finance Limited	435.87	476.03	499.47	539.63	563.07	603.23	626.67			
ITC	ITC Limited	262.92	264.73	266.47	268.28	270.02	271.83	273.57			
IOC	Indian Oil Corporation Limited	125.28	129.17	131.23	135.12	137.18	141.07	143.13			
KOTAKBANK	Kotak Mahindra Bank Limited	1,459.78	1,471.92	1,485.33	1,497.47	1,510.88	1,523.02	1,536.43			
TECHM	Tech Mahindra Limited	615.45	624.30	632.60	641.45	649.75	658.60	666.90			
HDFCBANK	HDFC Bank	2,208.10	2,224.00	2,239.40	2,255.30	2,270.70	2,286.60	2,302.00			
ONGC	Oil & Natural Gas Corporation Limited	133.20	135.65	136.90	139.35	140.60	143.05	144.30			
HINDUNILVR	Hindustan Unilever Limited	1,675.17	1,690.08	1,704.52	1,719.43	1,733.87	1,748.78	1,763.22			
LT	Larsen & Toubro Limited	1,347.03	1,359.67	1,367.88	1,380.52	1,388.73	1,401.37	1,409.58			
AXISBANK	Axis Bank Limited	665.93	683.47	692.93	710.47	719.93	737.47	746.93			
HDFC	Housing Development Finance Corporation Limited	2,061.52	2,087.43	2,106.47	2,132.38	2,151.42	2,177.33	2,196.37			
NTPC	NTPC Limited	122.87	124.48	125.42	127.03	127.97	129.58	130.52			
HCLTECH	HCL Technologies Limited	996.87	1,003.83	1,013.42	1,020.38	1,029.97	1,036.93	1,046.52			
INDUSINDBK	Indusind Bank Limited	1,152.42	1,235.03	1,282.37	1,364.98	1,412.32	1,494.93	1,542.27			
RELIANCE	Reliance Industries Limited	1,118.32	1,147.13	1,162.37	1,191.18	1,206.42	1,235.23	1,250.47			
BAJAJ-AUTO	Bajaj Auto Limited	2,367.55	2,406.50	2,437.10	2,476.05	2,506.65	2,545.60	2,576.20			
BAJFINANCE	Bajaj Finance Limited	3,153.07	3,192.18	3,220.77	3,259.88	3,288.47	3,327.58	3,356.17			
ZEEL	Zee Entertainment Enterprises Limited	363.77	371.38	377.12	384.73	390.47	398.08	403.82			
CIPLA	Cipla Limited	497.17	507.48	512.97	523.28	528.77	539.08	544.57			
BAJAJFINSV	Bajaj Finserv Limited	6,812.10	6,934.05	7,013.85	7,135.80	7,215.60	7,337.55	7,417.35			
SBIN	State Bank of India	299.05	312.45	319.90	333.30	340.75	354.15	361.60			
ADANIPORTS	ADANI Ports	361.20	366.15	370.00	374.95	378.80	383.75	387.60			
COALINDIA	Coal India Limited	186.40	192.20	195.20	201.00	204.00	209.80	212.80			
GRASIM	Grasim Industries Limited	680.97	719.48	739.97	778.48	798.97	837.48	857.97			
BHARTIARTL	Bharti Airtel Limited	326.12	330.63	339.27	343.78	352.42	356.93	365.57			
POWERGRID	Power Grid Corporation of India Limited	203.23	204.97	206.33	208.07	209.43	211.17	212.53			
MARUTI	Maruti Suzuki India Limited	5,308.07	5,400.03	5,460.92	5,552.88	5,613.77	5,705.73	5,766.62			
TATAMOTORS	Tata Motors Limited	123.87	128.23	130.97	135.33	138.07	142.43	145.17			
BPCL	Bharat Petroleum Corporation Limited	322.78	328.57	331.93	337.72	341.08	346.87	350.23			
GAIL	GAIL (India) Limited	123.40	125.95	127.55	130.10	131.70	134.25	135.85			
HEROMOTOCO	Hero MotoCorp Limited	2,021.13	2,133.22	2,200.48	2,312.57	2,379.83	2,491.92	2,559.18			
HINDALCO	Hindalco Industries Limited	181.68	185.27	187.63	191.22	193.58	197.17	199.53			
M&M	Mahindra & Mahindra Limited	530.32	538.93	544.07	552.68	557.82	566.43	571.57			
VEDL	Vedanta Limited	138.33	144.07	147.53	153.27	156.73	162.47	165.93			
TATASTEEL	Tata Steel Limited	364.17	385.18	399.87	420.88	435.57	456.58	471.27			
JSWSTEEL	JSW Steel Limited	190.00	205.00	218.00	233.00	246.00	261.00	274.00			
EICHERMOT	Eicher Motors Limited	15,216.75	15,613.00	15,932.50	16,328.75	16,648.25	17,044.50	17,364.00			
End of the Report.											
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